

Nippon Mining Holdings, Inc. and its consolidated subsidiaries

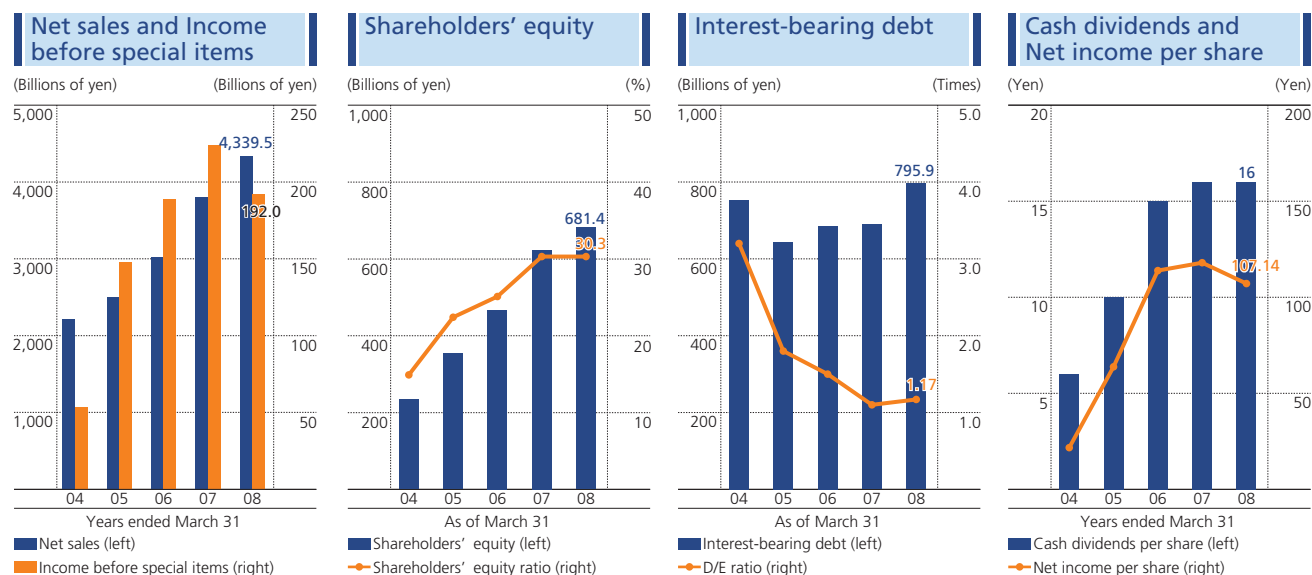
	Millions of yen		Millions of yen	Thousands of U.S. dollars*1
	Fiscal year ended March 31, 2006	Fiscal year ended March 31, 2007	Fiscal year ended March 31, 2008	
<b>Operating results</b>				
Net sales	¥3,026,262	¥3,802,447	¥4,339,472	\$43,312,426
Operating income	144,448	132,258	103,186	1,029,903
Equity in income of non-consolidated subsidiaries and affiliates	50,983	94,895	91,927	917,527
Income before special items	188,722	224,236	192,026	1,916,618
Net income	96,905	106,430	99,299	991,107
<b>Financial condition at end of fiscal year</b>				
Total assets	¥1,859,583	¥2,056,407	¥2,251,208	\$22,469,388
Shareholders' equity*2	467,479	622,476	681,411	6,801,188
Interest-bearing debt	684,736	689,437	795,900	7,943,907
Shareholders' equity ratio (%)	25.1	30.3	30.3	
D/E ratio (debt-to-equity ratio) (Times)	1.46	1.11	1.17	
<b>Cash flows</b>				
Cash flows from operating activities	¥ 24,258	¥ 41,200	¥ 56,830	\$ 567,222
Cash flows from investing activities	(37,594)	(97,576)	(114,391)	(1,141,741)
Cash flows from financing activities	11,962	37,401	74,418	742,769
<b>Per share data</b>				
	Yen		Yen	U.S. dollars*1
Shareholders' equity per share*3	¥551.36	¥671.56	¥735.22	\$7.34
Net income per share*4	113.87	117.98	107.14	1.07
Diluted net income per share	113.84	117.91	107.06	1.07
Cash dividends per share (non-consolidated)	15	16	16	0.16
Stock price at fiscal year-end	993	1,017	528	5.27
Number of shares outstanding at fiscal year-end	847,047,065	926,909,298	926,812,871	
Average number of shares outstanding during fiscal year	847,046,824	902,127,788	926,832,217	
<b>Market data</b>				
Crude oil price (Dubai spot price) (\$/bbl)	53.5	60.9	77.4	
Copper price (LME) (¢/lb)	186	316	344	
Exchange rate (¥/\$)	113	117	114	

\*1. Amounts stated in U.S. dollars have been converted at 100.19 yen per US1.00 dollar, the rate prevailing at March 31, 2008.

\*2. Shareholders' equity is the total of the shareholders' equity and the valuation and translation adjustment in the consolidated balance sheets.

\*3. Shareholders' equity per share has been calculated on the basis of the number of shares outstanding at the fiscal year-end.

\*4. Net income per share has been calculated on the basis of the average number of shares outstanding during the fiscal year.



\*Cash dividends per share for the period ended March 31, 2006 included cash dividends of ¥3 per share to commemorate the 100th anniversary of the founding of the Company Group.